

Date: January 06, 2024

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Fort Mumbai - 400001

BSE Scrip Code – 538943

Dear Sir / Madam,

Sub.: Certificate under Regulation 76 of the SEBI (Depositories and participants) Regulation, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and participants) Regulation, 2018 (erstwhile Regulation 55A of the SEBI (Depositories and participants) Regulation, 1996), please find enclosed herewith a Reconciliation of Share Capital Audit report by the Practicing Company Secretary for the quarter ended December 31, 2023.

Kindly take the same on your records.

Thanking you,

For and on behalf of
Sonal Mercantile Limited


Akshay Khare
Company Secretary
Place : New Delhi



NITIN GUPTA

Company Secretary in Whole-Time Practice

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31-12-2023

1. For Quarter ended : 31-12-2023
2. ISIN : INE321M01017
3. Face Value : Rs. 10 Each
4. Name of the Company : SONAL MERCANTILE LIMITED
5. Registered Office Address : 365, Vardhman Plaza,
Third Floor, Sector-3,
Rohini, New Delhi-110085
6. Correspondence Address : Same as above
7. Telephone & Fax Nos. : Tel. Nos. 011 - 49091417
8. Email Address : sonalmercantile@yahoo.in
9. Names of the Stock Exchanges where the Company's securities are listed : BOMBAY STOCK EXCHANGE (BSE)

	Number of Shares	%age of Total Issued Capital
10. Issued Capital	14738525	100 %
11. Listed Capital	14738525	100 %
12. Held in dematerialized form in NSDL	2766904	18.77%
13. Held in dematerialized form in CDSL	11880879	80.61%
14. Physical	90742	0.62 %
15. Total No. of Shares (12+13+14)	14738525	100%
16. Reasons for difference, if any, between (10&11), (10& 15) and (11&15)	NIL	NIL

17	Details of changes in share capital during the quarter under consideration as per Table below:					
Particulars*	No. of Shares	Applied / not applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Apr. pending for SE (Specify)
----- NIL -----						

*Rights, Bonus, Preferential issue, ESOP, Amalgamation, Conversion, Buy Back, Capital Redemption, any other (specify)

18. Register of Members if updated : YES



Contd. ... P.2

Address: A-177, Ground Floor, A Block, Sector-15, Noida, Uttar Pradesh- 201301
Mobile: +91 783 883 6544, Email: csguptanitin@gmail.com

NITIN GUPTA

Company Secretary in Whole-Time Practice

(P.2)

19 Reference of previous quarter with : NA/NIL
regard to excess dematerialized
shares, if any

20 Has the Company resolved the : -- NA --
matter mentioned in Point No. 19
above in current quarter? If not,
reasons why?

21 Mention the total Nos. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Particulars	Nos. of requests	No. of shares	Reasons for delay
Total Number of Demat requests	0	0	
Confirmed within 21 days	0	0	
Pending for more than 21 days	0	0	

22 Name Telephone & Fax No. of the : Name: MR. AKSHAY KHARE
Compliance Officer of the Tel. No.: 6392208961
Company.

23 Name, Address, Tel. & Fax No. : Name: NITIN GUPTA, PRACTISING COMPANY
Regn. No. of the Auditor. SECRETARY

Address: A-177, Ground Floor, A Block, Sector- 15,
Noida, Uttar Pradesh- 201301

Tel. No.: 07838836544
C.P. No: 14087
M.No. : F12404

24 Appointment of common agency : M/s Skyline Financial Services Pvt.Ltd.
for share registry work. (If yes, D-153A, 1st Floor, Okhla Industrial Area,
name & address). Phase - I, New Delhi - 110 020
Tel : 011-40450193-97
Fax : 011-26292681

25 Any other detail that the auditor : - NONE -
may like to provide (e.g., BIFR
Company, delisting from SE,
Company changed its name etc.

Place: New Delhi

Dated: 06-01-2024

UDIN: F012404E003135755



(CS NITIN GUPTA)
Practising Company Secretary
C.P. No. 14087 M.NO.: F12404

Address: A-177, Ground Floor, A Block, Sector-15, Noida, Uttar Pradesh- 201301
Mobile: +91 783 883 6544, Email: csguptanitin@gmail.com